**INTEREST RATES MARKET NOTICE**

**Date: 1 September 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN496”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 4 September 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** CLN496

**Nominal Issued** R 200,000,000.00

**Issue Price** R 200,000,000.00

**Coupon** 10.07%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 4 September 2024

**Books Close Date(s)** 22 February, 25 August

**Interest Payment Date(s)** 4 March, 4 September

**Last Day to Register** By 17:00 on21 February, 24 August

**Issue Date** 4 September 2017

**Date Convention** Following

**Interest Commencement Date** 4 September 2017

**First Interest Payment Date** 4 March 2018

**ISIN No.** ZAG000146515

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN496%20Pricing%20Supplement%2020170904.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN496%20Pricing%20Supplement%2020170904.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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